

F&O and Currency Segment Activation Form



Client Name : _____ Trading A/c No. : _____ Date _____

Dear Sir, Aadhaar No: _____ (Photo copy of Aadhaar Card enclosed)

I wish to avail of the facility for trading in Futures & Options and currency segment.

Email Id : _____ Mobile No. : _____ PAN _____

*** Signatures Mandatory**

Exchange & Segment	Client's Signature
NSE F&O <input type="checkbox"/>	
NSE Currency <input type="checkbox"/>	

I am submitting the following document (ticked below) in support of financial details required for F&O and Currency Activation. Request you to kindly activate F&O segment in my trading account

<input type="checkbox"/> ITR duly acknowledged (for last financial year)	<input type="checkbox"/> FORM-16 (for last financial year)	<input type="checkbox"/> Net worth Certificate (Certificate by CA)
<input type="checkbox"/> Salary Slip stamped by Employer (Last 2 months)	<input type="checkbox"/> Bank Statement for Last 6 months	<input type="checkbox"/> Demat Holding Statement
<input type="checkbox"/> Wealth Tax Return	<input type="checkbox"/> Copy of Annual Account (Non Individual) (for Last two years)	

*** Mandatory Details - Please Tick (✓) wherever applicable**

 Country : India Other (Please _____ specify) Nationality : Indian Other (Please _____ specify)
 Marital status Single Married Gender Male Female

Bank details Bank Name : _____ Bank A/c No. : _____ Bank A/c Type : Savings <input type="checkbox"/> Current <input type="checkbox"/> Other <input type="checkbox"/> Bank Address : _____ _____ Politically Exposed Person : Yes <input type="checkbox"/> No <input type="checkbox"/>	Occupation <input type="checkbox"/> Private Sector <input type="checkbox"/> Public Sector <input type="checkbox"/> Government Service <input type="checkbox"/> Business <input type="checkbox"/> Professional <input type="checkbox"/> Agriculturist <input type="checkbox"/> Retired <input type="checkbox"/> Housewife <input type="checkbox"/> Student <input type="checkbox"/> Others (Please specify : _____)
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Annual Income : (Tick (✓) whichever is applicable)*Gross Annual Income as on Date (DD-MM-YYYY) _____

<input type="checkbox"/> Below ₹ 1 lac	<input type="checkbox"/> Between ₹ 1 - 5 lac	<input type="checkbox"/> Between ₹ 5 - 10 lac
<input type="checkbox"/> Between ₹ 10 - 25 lac	<input type="checkbox"/> Above ₹ 25 lac	Networth as on Date (DD-MM-YYYY) _____

To be filled only by HUF clients : Details of 2 persons required

<input type="checkbox"/> Karta <input type="checkbox"/> Co-Parcener	<input type="checkbox"/> Karta <input type="checkbox"/> Co-Parcener
Name : _____	Name : _____
PAN : _____	PAN : _____
Contact No. : _____	Contact No. : _____
Date of Incorporation/Registration : ____/____/____	Date of Incorporation/Registration : ____/____/____
Address : _____ _____	Address : _____ _____

**TARIFF SHEET
BROKERAGE SLAB**

NSE CURRENCY DERIVATIVES

1st Leg	2nd	Percentage of Premium

NSE F&O DERIVATIVES

1st Leg	2nd	Percentage of Premium

I/We have read and understood the 'RISK DISCLOSURE DOCUMENT FOR CAPITAL MARKET AND DERIVATIVES SEGMENT' as issued by SEBI and I am aware of the risks associated with Derivatives trading.

Thanking You,

Yours faithfully,

Client Signature

Note :

1. All documents should be self certified by client & In-person & OSV done by branch official.
2. In case of HUF, details of 2 persons required (Karta/Co-Parcener) : Name, Designation, Address, PAN, Contact No.(for both), Date of Incorporation/Registration.

* This Activation form is applicable for the clients who have opened the trading agreement after 01/09/2011
If opened before 01.09.2011 fill up New KYC.